

JOSHUA T. WHITE

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POST-DOCTORAL APPOINTMENTS

PCAOB	Acting Chief Economist and Director, Office of Economic and Risk Analysis	2025–
	Senior Advisor, Economic Analysis	2024–25
Vanderbilt University–Owen	Brownlee O. Currey Jr. Dean’s Faculty Fellow	2021–25
	Assistant Professor, Finance (on leave to PCAOB 2024-26)	2017–
European Corporate Governance Institute	Research Member	2025–
U.S. Securities & Exchange Commission	Expert Consultant	2016–18
U.S. Securities & Exchange Commission	Visiting Scholar	2015–16
University of Georgia–Terry	Assistant Professor, Finance (on leave to SEC 2015-16)	2014–17
U.S. Securities & Exchange Commission	Financial Economist	2012–14

EDUCATION

University of Tennessee–Haslam	Ph.D., Finance	Aug 2012
University of Tennessee–Haslam	M.B.A., Finance	Dec 2008
University of Tennessee–Haslam	B.S., Finance	May 2007

PROFESSIONAL PUBLICATIONS

- Dey, A., Starkweather, A., White, J.T. 2024. Proxy advisory firms and corporate shareholder engagement. *Review of Financial Studies*, 37(12), 3877-3931.
- Boone, A.L., Starkweather, A., White, J.T. 2024. The saliency of the CEO pay ratio. *Review of Finance*, 28(3), 1059-1104.
- Fišar, M., et al. and the Management Science Reproducibility Collaboration.* 2024. Reproducibility in Management Science. *Management Science* 70(3), 1343-1356. (*member of the MSRC)
- Lewis, C.M., White, J.T. 2023. Deregulating innovation capital: The effects of the JOBS Act on biotech startups. *Review of Corporate Finance Studies* 12(2), 240-290.
- Dey, A, White, J.T. 2021. Labor mobility and antitakeover provisions. *Journal of Accounting and Economics* 71(2-3), 101388.
- Boone, A.L., Schumann-Foster, K., White, J.T. 2021. Ongoing SEC disclosures by foreign firms. *The Accounting Review* 96(3), 91-120.
- Floros, I., White, J.T. 2016. Qualified residential mortgages and default risk. *Journal of Banking and Finance* 70(Sep), 86-104.
- White, J.T. 2016. Quantitative cost-benefit analysis at the SEC. *Administrative Law Review Accord* 2(1), 53-79.
- Boone, A.L., White, J.T. 2015. The effect of institutional ownership on firm transparency and information production. *Journal of Financial Economics* 117(3), 508-533.
- White, J.T. 2015. The evolving role of economic analysis in SEC rulemaking. *Georgia Law Review* 50(2), 293-325.
- Clinton, S.B., White, J.T., Woidtke, T. 2014. Differences in the information environment prior to seasoned equity offerings under relaxed disclosure regulation. *Journal of Accounting and Economics* 58(1), 59-78.
- White, J.T., Woidtke, T., Black, H.A., Schweitzer, R.L. 2014. Appointments of academic directors. *Journal of Corporate Finance* 28(Oct), 135-151.

POLICY WHITE PAPERS

- Inget, R., Krupa, J., White, J.T. 2025. Stakeholder engagement with PCAOB website data. *PCAOB White Paper*. [\[Download\]](#)
- Lewis, C., White, J.T. 2021. Corporate liquidity provision and share repurchase programs. *U.S. Chamber of Commerce: Center for Capital Markets Competitiveness White Paper*. [\[Download\]](#)
- Lewis, C., White, J.T. 2019. Science or Compliance? Will Section 404(b) compliance impede innovation by Emerging Growth Companies in the biotech industry? *BIO White Paper*. [\[Download\]](#)
- White, J.T. 2016. Outcomes of investing in OTC stocks. *U.S. SEC White Paper*. [\[Download\]](#)
- White, J.T., Bauguess, S. 2013. Qualified residential mortgage: Background data analysis on credit risk retention. *U.S. SEC White Paper*. [\[Download\]](#)

ACADEMIC WORKING PAPERS

- Market-based incentives for optimal audit quality** [\[Download\]](#) *R&R*
- Coauthors: Andrew Acito et al.
 - Presented at University of Chicago Law School, Columbia Law School, Yale Law School, PCAOB, 2025 UT-Austin Texas Audit Research Symposium[†]
- The effect of celebrity endorsements on crypto** [\[Download\]](#) *R&R*
- Coauthor: Sean Wilkoff
 - Presented at Vanderbilt University, Cryptocurrency Research Conference 2023, Web3 Financing and Inclusivity Symposium, 2023 FMA Annual Meeting
- The landscape of auditing in U.S. capital markets** [\[Download\]](#) *R&R*
- Coauthors: Thomas Bourveau, Jonathan Fluharty-Jaidee, Juan Mao, Min Ren, Martin Schmalz
- Holding the bag: Depositor reactions to a crypto ‘bank’ collapse** [\[Download\]](#)
- Coauthors: Ian Appel, Jillian Grennan, Sean Wilkoff
 - 2025 GSU AI FinTech Conf., 2025 FIFI Conf.[†], 2025 NYU-SAFE ESCP Law/Banking/Finance Conf., CBER Webinar[†]
- Human capital disclosure and workforce turnover** [\[Download\]](#)
- Coauthors: Aiysha Dey, Peter Haslag, Berk Sensoy
 - Featured in *Harvard Law School Corporate Governance Blog* (Jan 2022)
 - Presented at 2025 Contemporary Issues in Sustainability Reporting Symposium[†], 2023 Bretton Woods Conf., 2023 AAA FARS Mid-Year, 2022 Hawai‘i Accounting Research Conf., 2022 FMA Annual Meeting, Vanderbilt University
- Pay versus performance and investor voting decisions** [\[Download\]](#)
- Coauthors: Aiysha Dey, Berk Sensoy, Austin Starkweather
 - Best paper semi-finalist: 2024 John L. Weinberg/IRRCi Research Paper Award
 - Presented at 2024 Drexel Corporate Governance Conference, 2024 Delaware Weinberg Center-ECGI Corporate Governance Symposium, 4th Annual Boca-ECGI Corporate Finance and Governance Conf., 2024 INSEAD Accounting Symposium, Mississippi State University, New York University, North Carolina State University, University of South Carolina, University of Tennessee, University of North Texas, Wayne State University, Vanderbilt University
- The role of media in speculative markets: Evidence from non-fungible tokens (NFTs)** [\[Download\]](#)
- Coauthors: Sean Wilkoff and Serhat Yildiz
 - Presented at 2023 ASSA Annual Meeting, U.S. Securities and Exchange Commission, Economics of Financial Technology Conf., 2023, 5th UWA Blockchain and Cryptocurrency Conf., 8th International Corporate Governance Society Annual Conf., 2022 FMA Annual Meeting, 2022 New Zealand Finance Meeting, 30th Pacific Basin Finance Economics Accounting & Management Conf., 15th Academy of Behavioral Finance & Economics Annual Meeting, 6th Shanghai-Edinburgh Fintech Conf.
- Local policy uncertainty and firm disclosure** [\[Download\]](#)
- Coauthors: Audra Boone and Abby Kim
 - Featured in *Harvard Law School Corporate Governance Blog* (Sep 2017)
 - Best paper award finalist: 2017 FMA Annual Meeting, 2018 FMA European Conference.
 - Presented at Vanderbilt University, University of Oklahoma, Frankfurt School of Finance, WHU–Otto Beisheim School of Management, SEC, 2017 FMA Annual Meeting, 2018 FMA European Conference
- Is the bottom line the top priority? A choice model of revenue and earnings guidance** [\[Download\]](#)
- Coauthors: Audra Boone, Craig Lewis, and Austin Starkweather
- Exogenous changes in analyst coverage prior to SEOs**
- Coauthor: Tracie Woidtke

[†] Scheduled

PRESENTATIONS

2026: Accounting Horizons Conference (Panelist)[†], UTK-Neel Corporate Governance Center (Speaker)[†]

2025: 2025 JAE Conf. (Discussant)[†], 2nd Annual Contemporary Issues in Sustainability Reporting Symposium (Presenter, Discussant)[†], 2025 GSU AI FinTech Conf. (Presenter*), 14th Fixed Income and Financial Institutions Conf. (Presenter*)[†], 2025 NYU-SAFE ESCP Law & Banking/Finance Conf. (Presenter*), 2025 UT-Austin Texas Audit Research Symposium (Presenter*)[†], 2025 PCAOB/Management Science Registered Reports Conf. (Remarks), 2025 Conf. on Auditing and Capital Markets (Remarks)[†], CBER Webinar (Presenter*)[†], Mississippi State University, University of North Texas, LSU Finance Mardi Gras Conf. (Discussant)

2024: SFS Cavalcade (Discussant), 4th CBER Annual Conf. (Session Chair), 2024 FMRC Conf. (Moderator), Public Company Shareholder Engagement Summit (Moderator), North Carolina State University, Wayne State University, Drexel Corporate Governance Conf. (Presenter*), 2024 INSEAD Accounting Symposium (Presenter*), Delaware Weinberg Center-ECGI Corporate Governance Symposium (Presenter*)

2023: NBER Corporate Finance Fall Meeting (Discussant), AFA Annual Meeting (Presenter*), ASSA Annual Meeting (Presenter), , 4th Boca-ECGI Corporate Finance and Governance Conf. (Presenter*), Bretton Woods Conf. (Presenter*), Vanderbilt University, AAA FARS Mid-Year Meeting (Presenter), FMA Annual Meeting (Panelist, Presenter*), Web3 Financing and Inclusivity Symposium (Presenter), Economics of Financial Technology Conf. (Presenter*), Cryptocurrency Research Conf. 2023 (Presenter*)

2022: AFA Annual Meeting (Discussant), Delaware Weinberg-ECGI Governance Symposium (Presenter), EFA Conference (Presenter*), AAA FARS Mid-Year Meeting (Presenter, Discussant), Hawai'i Accounting Research Conf. (Presenter*), PBFEAM Conf. (Presenter*), ABF&E Annual Meeting (Presenter*), Vanderbilt University, EaFA Annual Meeting (Presenter*), FMA European Conf. (Presenter*), FMA Annual Meeting (Presenter*), 6th Shanghai-Edinburgh Fintech Conf. (Presenter*), 8th ICGS Conf. (Presenter*), University of Tennessee, 5th UWA Blockchain & Cryptocurrency Conf. (Presenter*), 2022 New Zealand Finance Meeting (Presenter*)

2021: AFA Annual Meeting (Discussant), University of St. Gallen, EaFA Annual Meeting (Presenter, Discussant), 22nd Annual Conf. on Financial Economics and Accounting (Discussant)

2020: UT-Austin PhD Symposium (Panelist), Penn. State University, Drexel Corporate Governance Conf. (Presenter), 17th WFA-CFAR at WashU (Presenter), 7th SEC Conference on Financial Market Regulation (Presenter), AAA FARS Mid-Year Meeting (Discussant, Moderator), AAA Annual Meeting (Presenter*), 22nd Law & Business Conf. (Discussant), Vanderbilt University, FMA Annual Meeting (Presenter*)

2019: Finance Down Under (Presenter), AAA FARS Mid-Year Meeting (Presenter), 21st Law & Business Conf. (Discussant), Vanderbilt University, FMA European Conf. (Presenter, Discussant), FMA Annual Meeting (Discussant), 10th Emerging Markets Finance Conference (Presenter)

2018: University of Zurich, FMA European Conference (Presenter, Discussant), Vanderbilt University, University of Wisconsin-Milwaukee

2017: AAA FARS Mid-Year Meeting (Discussant), Vanderbilt University, FMA Annual Meeting (Presenter),

2016: AAA FARS Mid-Year Meeting (Presenter*), FMA European Conference (Presenter*); FMA Annual Meeting (Presenter, Session Chair), U.S. Securities and Exchange Commission

2015: AAA FARS Mid-Year Meeting (Presenter), AAA Annual Meeting (Discussant, Moderator); Georgia Law Review Symposium (Panelist), National Business Law Scholars Conference (Presenter; Panelist); FMA Annual Meeting (Discussant, Session Chair), U.S. Securities and Exchange Commission

2014: University of Texas-Austin, Tennessee/Kentucky Jim & Jack Conference (Presenter*), Bentley University, FMA Annual Meeting (Discussant & Session Chair); 3rd Fordham Financial Innovation Conference (Presenter*)

2013: University of Utah, Texas A&M University, University of Georgia, FMA Annual Meeting (Discussant), U.S. Securities and Exchange Commission, University of Alabama, University of Arizona, Clemson University, Miami University, University of Mississippi, University of Nebraska-Lincoln

2012: AAA FARS Mid-Year Meeting (Presenter*); FMA Annual Meeting (Presenter & Discussant), University of Delaware, University of Tennessee

2011: AAA Annual Meeting (Presenter); University of Tennessee, FMA Annual Meeting (Presenter & Discussant)

2010: AAA NE Regional (Presenter); FMA Annual Meeting (Discussant)

[†] *Scheduled* *Conference presentation by co-author

CONGRESSIONAL TESTIMONY

House Financial Services Committee, hearing titled, “Beyond Scope: How the SEC’s Climate Rule Threatens American Markets,” April 10, 2024. [\[Link\]](#)

House Financial Services Committee, Subcommittee on Capital Markets, hearing titled, “Reforming the Proxy Process to Safeguard Investor Interests,” July 13, 2023. [\[Link\]](#)

COMMENT LETTERS ON POLICYMAKING

PCAOB: Non-Compliance with Laws and Regulations (Docket 51), March 15, 2024. [\[Link\]](#)

SEC: Share Repurchase Disclosure Modernization (S7-21-21), January 11, 2023. [\[Link\]](#)

SEC: Share Repurchase Disclosure Modernization (S7-21-21), October 7, 2022. [\[Link\]](#)

SEC: Share Repurchase Disclosure Modernization (S7-21-21), April 1, 2022. [\[Link\]](#)

SEC: Human Capital Disclosure Requirements (4-711), January 11, 2022. [\[Link\]](#)

SEC: Application of the Proxy Rules to Proxy Voting Advice, June 23, 2021. [\[Link\]](#)

SEC: Roundtable on Emerging Markets Risks, June 6, 2020. [\[Link\]](#)

POLICY ACTIVITY & EXPERTISE

Rules Pertaining to:

Broker-dealer quotation of OTC securities

Shelf registration and Well-Known Seasoned Issuers

Cost-benefit analysis

Foreign private issuer reporting

Selective disclosure of material nonpublic information (Reg FD)

Internal Controls Over Financial Reporting

Emerging Growth Companies

Unregistered securities offerings (Reg A, Reg D, Rule 144A)

Conflict minerals reporting

RMBS risk retention & Qualified Residential Mortgage (QRM)

NRSRO conflicts of interest in structured finance credit ratings

Accelerated and large accelerated filer definitions

Proxy voting, shareholder proposals, proxy voting advice

Share repurchases and buyback disclosures

Audit firm and engagement metrics

Constructive requests to withdraw from PCAOB registration

Related Rule or Act:

SEC Rule 15c2-11

SEC Securities Offering Reform

Administrative Procedure Act

SEC Rules 405 and 4b-4

SEC Regulation Fair Disclosure

Sarbanes-Oxley Act Section 404

JOBS Act Title I

Securities Act of 1933

Dodd-Frank Act Section 1502

Dodd-Frank Act Section 941

SEC Rule 17g-5

SEC Rule 12b-2

SEC Rules 14a-1, 2, 8, & 9

SEC Rule 10b-18

PCAOB Form AP

PCAOB Rule 2107(h)

RESEARCH CITATIONS IN LAW OR RULEMAKING

SEC Proposed and Final Rule on Publication or Submission of Quotations Without Specified Information (Rule 15c2-11), Joint Proposed and Final Rulemaking by Federal Reserve / OCC / FDIC / FHFA / SEC / HUD on Credit Risk Retention (Dodd-Frank Section 941), SEC Proposed and Final Rule on Accelerated Filer and Large Accelerated Filer Definitions (Rule 12b-2), North American Securities Administrators Association, SEC Final Rule on Insider Trading Arrangements and Related Disclosures (Rule 10b5-1), SEC Final Rule on Share Repurchase Disclosure Modernization (Rule 10b-18), Fifth Circuit Court of Appeals (opinion vacating the SEC’s Share Repurchase Disclosure Modernization rule), PCAOB Final Rule on Firm and Engagement Metrics.

LEGAL SYMPOSIA AND ROUNDTABLES

- Moderator and Organizer, “IAG Presentation to the Board: Internal Controls of Financial Reporting,” Investor Advisory Group, PCAOB, September 2025.
- Moderator and Organizer, “Fireside Chat with SEC Commissioner Peirce,” CBER, November 2024.
- Moderator and Organizer, “Impact of the 2024 Proxy Season on Off-Season Engagement,” Public Company Shareholder Engagement Summit, Nashville, TN, September 2024.
- Moderator and Organizer, “AI and the Future of Finance,” Hans Stoll Financial Markets Research Center (FMRC) Conference, Nashville, TN, April 2024.
- Moderator and Organizer, “Digital Assets and the Law,” CBER, March 2024.
- Panelist, “De-Fi and Ce-Fi Regulatory Climate,” Financial Management Association, Annual Meeting, Chicago IL, October 2023.
- Moderator and Organizer, “Regulating Digital Assets,” CBER, March 2023.
- Discussant, “Emerging Corporate Law Issues,” 22nd Annual Law & Business Conference, Vanderbilt Law School, Virtual Event, September 2020.
- Panelist, “How Policy-Makers Use Academic Research—Disclosure and Governance,” Financial Market Policy Development & Research, PhD Student Symposium, University of Texas-Austin, Virtual Event, August 2020.
- Discussant, “The Future of Corporate Governance: Tenure Voting,” 21st Annual Law & Business Conference, Vanderbilt Law School, Nashville TN, May 2019.
- Discussant, “Roundtable on Transformational Financial Reform,” Vanderbilt University Law School, Nashville TN, June 2018.
- Presenter, “SEC 2017 Thomas A. Biolsi International Institute for Compliance and Examination,” U.S. Securities and Exchange Commission, Washington DC, July 2017.
- Presenter, “NASAA Capital Formation Roundtable,” North American Securities Administrators Association, Washington DC, March 2017.
- Presenter, “SEC Microcap Fraud Task Force Bootcamp,” U.S. Securities and Exchange Commission, New York Regional Office, June 2016.
- Plenary Panelist, “The Extraterritorial Application of Federal Financial Markets Regulations,” National Business Law Scholars Conference, Seton Hall School of Law, June 2015.
- Plenary Panelist, “Financial Regulation: Reflections and Projections,” Georgia Law Review Symposium, University of Georgia School of Law, March 2015.
- Presenter, “Trends in Capital Markets: Going, Public, Staying Private, & Everything In-between,” U.S. Securities & Exchange Commission, Washington DC, April 2013.

LEGAL BLOG POSTS

- Pay versus performance and investor voting decisions (with A. Dey, B. Sensoy, A. Starkweather), *Harvard Law School Forum on Corporate Governance and Financial Regulation*, Dec. 26, 2024.
- Human capital disclosure (with P. Haslag, B. Sensoy), *Harvard Law School Forum on Corporate Governance and Financial Regulation*, Jan. 19, 2022.
- Corporate liquidity provision and share repurchase programs (with C. Lewis), *Harvard Law School Forum on Corporate Governance and Financial Regulation*, Oct. 8, 2021.
- Proxy advisory firms and corporate shareholder engagement (with A. Dey, A. Starkweather), *Harvard Law School Forum on Corporate Governance and Financial Regulation*, Jul. 8, 2021.
- Deregulating innovation capital: The effects of the JOBS Act on biotech startups (with C. Lewis), *Columbia Law School Blue Sky Blog*, Sep. 17, 2020.
- Spinning the CEO pay ratio disclosure (with A. Boone, A. Starkweather), *Columbia Law School Blue Sky Blog*, Nov. 25, 2019.
- Trade secrets protection and antitakeover provisions (with A. Dey), *Harvard Law School Forum on Corporate Governance and Financial Regulation*, Jun. 27, 2018.
- Political uncertainty and firm disclosure (with A. Boone, A. Kim), *Harvard Law School Forum on Corporate Governance and Financial Regulation*, Sep. 1, 2017.
- Quantified cost-benefit analysis at the SEC, *Columbia Law School Blue Sky Blog*, Sep. 13, 2016.
- SEC disclosures by foreign firms (with A. Boone, K. Schumann), *Harvard Law School Forum on Corporate Governance and Financial Regulation*, Nov. 10, 2015.
- The evolving role of economic analysis in SEC rulemaking, *Columbia Law School Blue Sky Blog*, Sep. 23, 2015.

EXTERNAL SERVICE

Ad Hoc Referee

Review of Financial Studies, Journal of Accounting Research, The Accounting Review, Management Science, Review of Finance, Journal of Financial & Quantitative Analysis, Contemporary Accounting Research, Review of Corporate Finance Studies, Journal of Corporate Finance, Journal of Banking & Finance, Journal of International Business Studies, Journal of Business Finance & Accounting, Journal of Accounting and Public Policy, Financial Review, Economics & Business Letters, Accounting Horizons, Journal of Law, Finance, & Accounting, Financial Analysts Journal

Invited Reviewer

Reviewer, Best Paper Award in Corporate Finance, EaFA Annual Meeting	2015, 2022
Reviewer, Research Grants Council of Hong Kong	2016, 2020, 2021, 2023
Peer Reviewer, Regulatory Studies Program, Mercatus Center	2016

Executive Program Committee

Eastern Finance Association Annual Meeting	2022
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Program Committee/Reviewer

AAA FARS Midyear Meeting	2015, 2016, 2017, 2020, 2021, 2022
AAA Annual Meeting	2015, 2024
AAA Southeast Regional Meeting	2015, 2016, 2020
AAA Northeast Regional Meeting	2017
CBER Annual Conference	2024, 2025
CFEA Conference	2024, 2025
Eastern Finance Association Annual Meeting	2015, 2016, 2017, 2018, 2021
FMA Annual Meeting	2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021
FMA European Conference	2016, 2017, 2018, 2019, 2020, 2022, 2023, 2025
FMA Asia/Pacific Conference	2020
International Corporate Governance Society	2022
MFA Annual Meeting	2020, 2022
NFA Annual Meeting	2025
PCAOB Conference on Auditing and Capital Markets	2024, 2025
SEC Conference on Financial Market Regulation	2014, 2016, 2017

Session Organizer

FMA Annual Meeting	2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021
Eastern Finance Association Annual Meeting	2015, 2016

INTERNAL SERVICE

Vanderbilt University–Owen

Healthcare Transition Taskforce	Member	2023
Healthcare Programs Advisory Committee	Member	2018-2024
FMRC Seminar Series	Co-coordinator	2019-2020
FMRC Recruiting Committee	Member	2019
Post-Doc Recruiting Committee	Member	2018, 2020, 2021, 2023, 2024
Finance Recruiting Committee	Member	2017-2018
MAcc Program Advisory Committee	Member	2017-2018
MBA Independent Study	Faculty Supervisor	2018, 2021
Post-Doc Supervision	Faculty Mentor	2021-2022

Public Company Accounting Oversight Board

PCAOB Scholars Program	Mentor	2024-2025
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U.S. Securities & Exchange Commission

DERA Research Committee	Member	2013
DERA Database Committee	Member	2012, 2013
DERA Internship Program	Co-coordinator	2012

University of Tennessee–Haslam

Faculty Recognition Committee	Grad. Student Member	2011, 2012
Finance Department Program Review	Grad. Student Member	2008, 2010

AWARDS, FELLOWSHIPS & SCHOLARSHIP

Outstanding Reviewer Recognition, Contemporary Accounting Research	2025
Brownlee O. Currey Jr. Dean's Faculty Fellowship, Vanderbilt University	2021-2025
James A. Webb Award for Teaching Excellence, Vanderbilt University	2023
Best Paper Award Semi-Finalist, John L. Weinberg/IRRCi Research Paper Award	2022, 2024
Excellence in Reviewing Award, 2022 AAA FARS Midyear Meeting	2022
Excellence in Reviewing Award, 2021 AAA FARS Midyear Meeting	2021
Course Improvement Grant, Office of the Provost, Vanderbilt University	2021
Outstanding PhD Alumnus Award, University of Tennessee–Haslam	2018
Best Paper Award Finalist, 2018 FMA European Conference	2018
Best Paper Award Finalist, 2017 FMA Annual Meeting	2017
Outstanding Discussion Award, 2017 AAA FARS Midyear Meeting	2017
Excellence in Reviewing Award, 2017 AAA FARS Midyear Meeting	2017
Best Paper Award Finalist, 2016 FMA European Conference	2016
U.S. Securities and Exchange Commission Director's Award for Outstanding Work	2013
M. Stahl & G. Bounds Graduate Research Award Finalist	2012
ESPN Scholar	2011, 2012
Allen H. Keally Graduate Teaching Award	2011
Walter Melville Bonham Graduate Fellowship	2010
J. Wallace & Katie Dean Graduate Fellowship	2009
Haslam MBA Torch Fund Manager Award	2008
A. David Martin Investment Management Fellowship	2008
Top Graduate Award, University of Tennessee–Haslam	2007
Top Collegiate Scholar, University of Tennessee	2007

MEDIA COVERAGE

Broadcast Interviews: CNBC, Fox Business, NPR, Marketplace, Bloomberg Radio, Texas Public Radio, Wisconsin Public Radio, CGTN America, W Radio, Así Amaneció, NewsChannel 5 Nashville

Print: Wall Street Journal, New York Times, Bloomberg News, CNBC, CNN, Washington Post, Reuters, BBC News, ABC News, NBC News, AP News, Barron's, MarketWatch, Vox, The Verge, The Guardian, U.S. News & World Report, Fox Business, Business Insider, Morning Brew, Fortune, Los Angeles Times, San Francisco Chronicle, The Daily Beast, TIME, Investopedia, Motley Fool, InvestorPlace, Tech.Co, Inc., TechCrunch, Fast Company, Law360, Law.com, Risk.net, The Crime Report, The Millennial Source, Hamodia, R Street Institute, Crowdfund Insider, Daily Mail, CGTN, CQ Roll Call, Voice of America, iNEWS, Tennessean, Agence France Presse, Tagesschau, The National Desk, Yahoo Finance, Quartz

[Full List of Media Coverage](#)

CITATION OF RESEARCH

Media: Bloomberg News, Bloomberg Law, ABC News, Huffington Post, Quartz, Associated Press News, Business Wire, MarketWatch, CQ Roll Call, The Industry Spread, Better Markets, Research News @ Vanderbilt, Minnesota Reformer, Advisor's Edge, Investment Executive, Financial Advisor Magazine

Legal Blogs: MoFo Jumpstarter Blog, Cadwalader Cabinet, The Startup Blog, The Corporate Counsel Blog, Semler Brossy Advisors' Blog, TheCorporateCounsel.net, PubCo @ Cooley, Exiger, OTC Markets Blog, Harvard Law School Forum on Governance, Columbia Law School Blue Sky Blog, Yale Law School Regulation Blog

Regulators or Lawmakers: SEC Comm. H. Peirce (speech), SEC Chair M.J. White (speech), SEC Comm. C. Crenshaw (speech), SEC Comm. M. Piwowar (speech), SEC Comm. D. Gallagher (speech), SEC Comm. K. Stein (speech), SEC Comm. L. Aguilar (speech), SEC Investor Advocate R. Fleming (speech & report), SEC Chief Accountant W. Bricker (speech), SEC Advisory Committee on Small and Emerging Companies, FTC Comm. Phillips (speech), A. Green (testimony to Congress), T. Gellasch (testimony to Congress), T. Quaadman (testimony to Congress), Rep. P. McHenry (report to Congress), Massachusetts Chief Securities Regulator, G-20Y Summit Global Financial Industry Committee, GAO (report to Congress)

TEACHING EXPERIENCE

School	Class	Programs	Years	Courses	Total Students	Average Class Size	Average Instructor Rating (max=5)
Vanderbilt	Corporate Financial Policy	MBA, MSF, EMBA	2018-24	20	838	42	4.75
Vanderbilt	Managerial Finance	MMHC, EMBA	2018-21	7	257	37	4.76
Vanderbilt	Independent Study	MBA	2018-22	4	4	1	--
Vanderbilt	Accelerator-Finance Bootcamp	Undergrad	2018-19	2	2	15	--
Georgia	Corporate Valuation	Undergrad	2015-17	6	313	52	4.82
Tennessee	Fundamentals of Finance	Undergrad	2011-12	2	397	199	4.37
Tennessee	Financial Management	Undergrad	2009-10	2	78	39	4.76
Total			2009-24	43	1,889	44	4.67