

JUNG HOON LEE

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Present Nationality: U.S. Citizen

EDUCATION

Ph.D. in Finance, Indiana University, Kelley School of Business, Bloomington, IN, 2011

MS in Applied Statistics, University of Michigan, Ann Arbor, MI, 2005

BS in Finance, Sungkyunkwan University, Seoul, South Korea, 2002

ACADEMIC APPOINTMENTS

Current Appointment, Visiting Professor, Owen Graduate School of Management, Vanderbilt University

Assistant Professor of Finance, University of New South Wales (UNSW) in Australia, 2020-2021

Assistant Professor of Finance, A.B. Freeman School of Business, Tulane University, 2013-2020

Visiting Assistant Professor of Finance, Tulane University, 2012-2013

Visiting Assistant Professor of Finance, Indiana University, 2011-2012

RESEARCH INTERESTS

Investments, Credit Risk, and Financial Regulation

PUBLICATIONS

1. Do Portfolio Manager Contracts Contract Portfolio Management? with Charles Trzcinka and Shyam Venkatesan, *Journal of Finance*, 2019.

2. Conflicting Family Values in Mutual Fund Families with Utpal Bhattacharya and Veronika K. Pool, *Journal of Finance*, 2013.

WORKING PAPERS

3. Do Rating Agencies Deserve Some Credit? Evidence from Transitory Shocks to Credit Risk with Oleg Gredil and Nishad Kapadia [**Third Round R&R at JFE**]

4. Ubiquitous Co-movement with William Grieser and Morad Zekhnini [**R&R at Management Science**]

5. Why do funds make more when they trade more? with Shyam Venkatesan [**Under Review**]

6. Overconfidence in Money Management: Balancing the Benefits and Costs with Shyam Venkatesan [**Under Review**]

7. Information Flows in Mutual Fund Families

WORK IN PROGRESS

8. Advertising and Mutual Fund Flows with Nishad Kapadia and Morad Zekhnini

9. Readability and Investor Flows with Byoung-Hyoun Hwang and Hong Kee Sul

RESEARCH PRESENTATIONS

Do Rating Agencies Deserve Some Credit? Evidence from Transitory Shocks to Credit Risk

- University of New South Wales (UNSW) in Sydney, Australia, 2020
- The U.S. Securities and Exchange Commission in Washington, DC, 2020
- SFS Cavalcade at Carnegie Mellon University, Pittsburgh, 2019
- Midwest Finance Association Annual Meeting, Chicago, 2019
- SKKU, KAIST, Ivey (University of Western Ontario), 2019
- UMass Amherst, Dartmouth, 2019 *
- 29th Annual Conference on Financial Economics & Accounting (CFEA), 2018
- Seventh Wharton Conference on Liquidity and Financial Fragility at University of Pennsylvania, 2018
- NYU/PENN Conference on Law and Finance, Philadelphia, 2018
- China International Conference in Finance (CICF), Tianjin, China, 2018

Ubiquitous Co-movement with William Grieser and Morad Zekhnini

- American Finance Association (AFA) at San Diego, 2020
- UT Dallas, Tulane University, Rice University, Michigan State University, Texas Christian University, Emory University, University of Houston, Southern Methodist University, and University of Arizona, 2019 *

Do Portfolio Manager Contracts Contract Portfolio Management?

- American Finance Association (AFA) at Philadelphia, 2018
- Financial Intermediation Research Society (FIRS), Lisbon, Portugal, 2016
- Financial Research Association (FRA), Las Vegas, 2015
- Northern Finance Association (NFA), Lake Louise, Canada, 2015

Why do funds make more when they trade more?

- Indiana University, University of Connecticut, University of Wisconsin at Eau Claire, and Radford University *

Overconfidence in Money Management: Balancing the Benefits and Costs

- Financial Management Association, New Orleans, 2019
- Asia-Pacific Association of Derivatives (APAD), 2021

Information Flows in Mutual Fund Families

- European Finance Association (EFA), Lugano, Switzerland, 2014
- Midwest Finance Association (MFA), Chicago, 2013

- Indiana University, Tulane University, Rutgers University, and Suffolk University, 2013

Conflicting Family Values in Mutual Fund Families

- ICI and AIM Investment Center Conference at the University of Texas at Austin, 2011*
- Financial Intermediation Research Society (FIRS), Sydney, Australia, 2011*
- Fidelity Quant Meeting, 2011*
- Spring Meeting of Q-Group, 2011*
- State of Indiana Conference, Bloomington, Indiana, 2010*

* denotes co-author presentation

DISCUSSIONS

Discussant, Midwest Finance Association Annual Meeting, Chicago, IL, 2020
 Discussant, European Finance Association, Lugano, Switzerland, August 2014
 Discussant, Midwest Finance Association Annual Meeting, Chicago, IL, March 2013
 Discussant, Financial Management Association, Atlanta, GA, Oct 2012
 Discussant, European Finance Association, Frankfurt, Germany, August 2010

TEACHING EXPERIENCE

Financial Management (FINE 3010), Tulane University, Fall 2013-Spring 2020
 Advanced Investments (FINE 420), Indiana University, Fall 2011 and Spring 2012

ACADEMIC SERVICE

AD-HOC JOURNAL REFEREE

Review of Financial Studies, Management Science, Financial Management, Journal of Financial Services Research, Financial Review, and Asia-Pacific Journal of Financial Studies

CONFERENCE PROGRAM COMMITTEE

Member of the Review Committee, Annual Conference on Asia-Pacific Financial Markets (CAFM), 2019, 2020
 Member of the Review Committee, Annual Conference on Financial Economics & Accounting (CFEA), 2018
 Member of the Program Committee, European Finance Association (EFA), Oslo, Norway, 2016
 Member of the Program Committee, European Finance Association (EFA), Vienna, Austria, 2015

MEDIA MENTIONS

MarketWatch: Fund-of-funds may put firm's interest ahead of yours by Chuck Jaffe
 BoardIQ: New Study Questions Fund of Fund's Investment Practices by Marc Hogan
 Feature Story in the Harvard Law School Forum on Corporate Governance and Financial Regulation)
 Institutional Investor: Overconfidence Is an Asset for Money Managers
 Professional Buyer CITYWIRE: Bonus bias: how manager's pay plans ram up risk

HONORS and AWARDS

Tulane COR Faculty International Travel Grant program, 2016, \$1,000
Financial News & Korea-America Finance Association (KAFA) Top Journal Paper Award, 2012
(\$2,500) and 2019 (\$1,000)

REFERENCES

Charles Trzcinka

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