

# My One-Year Law School Financial Plan

Use this interactive worksheet to build a financial plan for the next 12 months, then **download, print, and save your plan for reference during your next MAX Coaching call.**

Step 1: What gets measured gets managed! So type a **12-month goal** (or choose from the suggestions in the drop-downs) for each of the five financial planning areas listed.

Step 2: Once you've identified a goal for each category, commit to a habit or system that will help you achieve your goal over the next year.

Step 3: Fill out a new plan every 12 months, and/or pivot whenever life or goals change.

Skill	Goal	System/Habit
Earning		
Spending		
Borrowing		
Protecting		
Saving		