

## BACKGROUND

- Children need to learn step-by-step procedures and **build understanding of central concepts** (Blöte, Van der Burg, & Klein, 2001; Hiebert et al., 1996).
- Many researchers advocate for **direct instruction on both concepts and procedures** (Kirschner, Sweller, & Clark, 2006; Klahr & Nigam, 2004; Roelofs et al., 2003; Sweller, 2003)
- Others suggest that **instruction on procedures** may limit children's understanding by circumventing the need to invent procedures and by drawing attention away from concepts (Hiebert et al., 1996; Schwartz, Chase, Chin & Oppezzo, 2011; Perry, 1991).
- Opportunities to explore problems** prior to instruction has also been shown to improve conceptual knowledge (DeCaro & Rittle-Johnson, 2012; Schwartz, Chase, Chin & Oppezzo, 2011), and instruction on both concepts and procedures may be more appropriate after opportunities to explore problems.
- Is it best to combine instruction on concepts and procedures or provide instruction on concepts only? Do opportunities to explore problems first reduce the impact of instruction type?**

## METHOD

**Participants.** 180 second-grade children from 13 classrooms (M age = 7.6 years, range = 6.8 – 8.9; 55% female; 21% ethnic minorities)

### Design

- In their math classrooms, children received a **small-group lesson on math equivalence** (i.e., the values on either side of the equal sign are the same amount) in one of four randomly assigned conditions based on crossing two factors:

#### 1. Instruction Type:

- Conceptual instruction condition** received instruction focused on the relational meaning of the equal sign in the context of non-standard equations (e.g.,  $3 + 4 = 3 + 4$ ). They received two iterations of conceptual instruction to equate instructional time across conditions.
- Combined instruction condition** received one iteration of conceptual instruction, followed by procedural instruction on a step-by-step procedure for solving two problems.

#### 2. Instruction Order: Instruction before or after solving problems

- Instruct-Solve:** Received instruction first, followed by solving a packet of 17 problems independently (see sample pages). Checked their work and changed their answers if desired.
- Solve-Instruct:** Solved the 17 problems independently, with a few hints. Then received instruction. Finally, checked their work on the original problems, changing their answers if desired.

## Assessment Materials: Sample Items (Adapted from Matthews et al., 2012)

Item Type	Items	Scoring Criteria
<b>Procedural Knowledge</b>		( $\alpha = .85$ at retention)
Familiar Problems	$8 = 6 + \square$ $3 + 4 = \square + 5$ $7 + 6 + 4 = 7 + \square$	Answer must be within 1 of correct answer
Transfer Problems	$\square + 2 = 6 + 4$ $8 + 5 - 3 = 8 + \square$ $7 - 2 + 3 = \square + 3$	Same as above
<b>Conceptual Knowledge</b>		( $\alpha = .78$ at retention)
Meaning of equal sign	What does the equal sign mean?	1 pt for providing relational definition (e.g., the same amount)
Structure of equations	Judge $3 = 3$ and $7 = 3 + 4$ as true or false	1 point for judging both equations as true

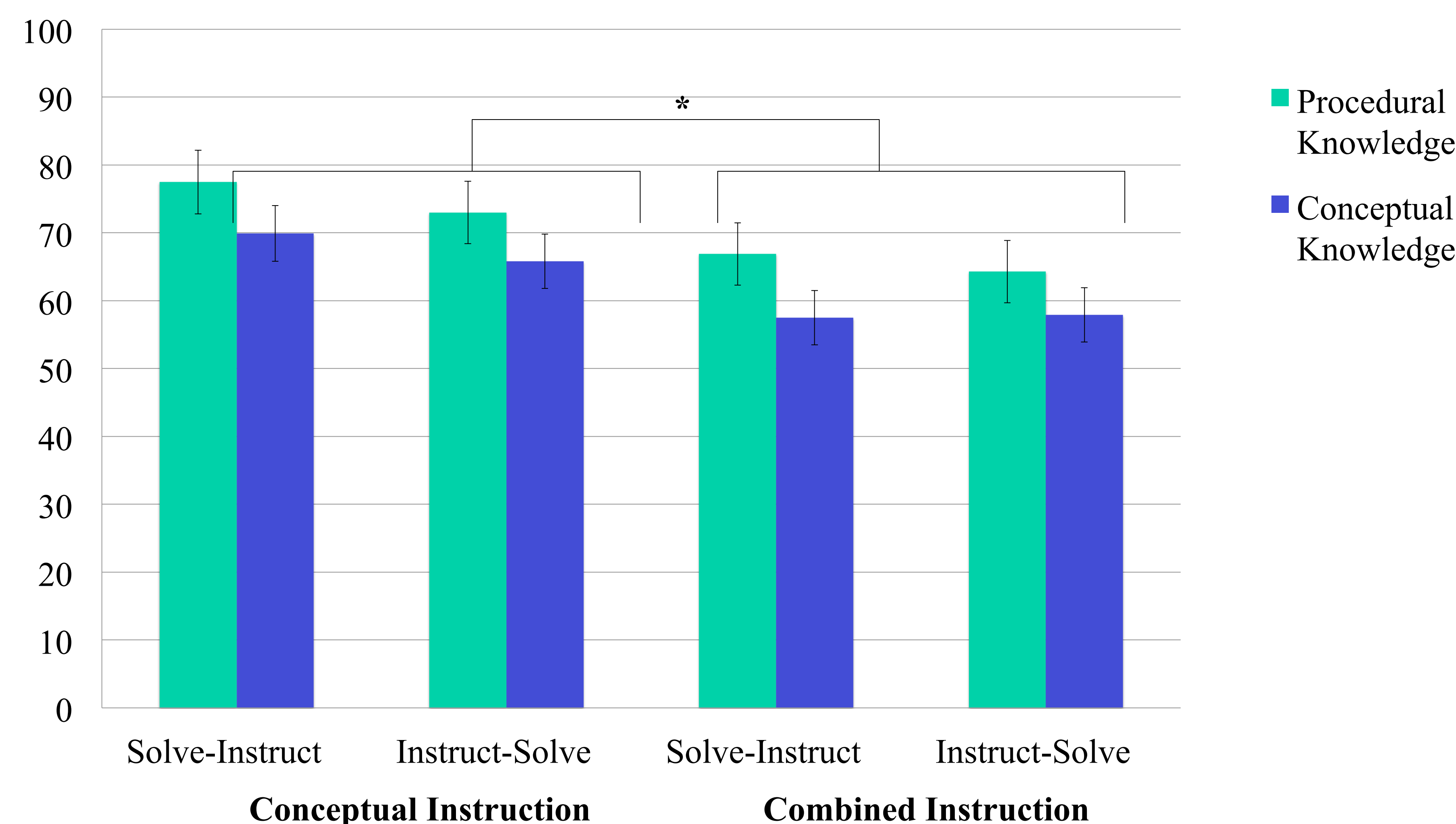
### Procedure



## RESULTS

- No reliable differences between conditions at posttest.
- Instruction type impacted knowledge retention.** Children who received **only conceptual instruction** had better retention of their conceptual and procedural knowledge than children who received combined instruction on concepts and procedures,  $F(1, 174) = 6.24, p = .01, \eta_p^2 = .04$ , Hedges'  $g = .32$  and  $F(1, 174) = 4.22, p = .04, \eta_p^2 = .02$ , Hedges'  $g = .26$ , respectively (see Figure).
- Instruction order did not impact knowledge.** Children who solved problems before instruction did not have greater knowledge at retention test than children who solved problems after instruction, and instruction order did not interact with instruction type,  $F_s < 0.40, p_s > .80$ .

### Effect of Instruction Type and Instruction Order at Retention Test



## Lesson Materials: Problem Solving Packet

## DISCUSSION

- Focusing on conceptual knowledge may support knowledge retention because it is easier to remember things over time that make sense and are integrated with other knowledge (Baroody, Feil, & Johnson, 2007).
- Providing procedural instruction in addition to conceptual instruction may have guided attention away from reflecting on the conceptual instruction. Alternatively, reiterating conceptual instruction may be a more beneficial use of time than procedural instruction because students could easily invent successful procedures.
- Most past research has only compared combined conceptual and procedural instruction to no instruction or procedural instruction alone (Kirschner, Sweller, & Clark, 2006; Klahr & Nigam, 2004; Roelofs et al., 2003; Sweller, 2003). However, the benefits of combined instruction in these cases may be attributable to the lack of conceptual instruction in the control conditions.
- Opportunity to explore problems first did not reduce the impact of instruction type.
- Contrary to previous findings, opportunities to explore problems first did not support greater knowledge.

## References

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