

### EHS Assist Chemical Inventory Verification Guide



### What is Chemical Verification?

Verifying a chemical inventory involves comparing the inventory data in EHS Assist with what is in the lab at any given time. This can be accomplished with or without a barcode scanner as discussed on pages 5 and 6 of this guide.

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### **Accessing Chemical Inventory Verification**

#### Login into EHS Assist - https://ehsa.vanderbilt.edu



- For Vanderbilt University individuals, use your VUNetID and VU password, along with the Duo app for SSO authentication.
  - **For VUMC individuals**, use your VUMC email and you will be taken to the VUMC SSO page for authentication.



### The Chemical Inventory Verification Page

The **Chemical Inventory Verification** page is divided into two main sections:

Scanned – These items been reconciled with what is currently in the lab and fall into one of four color coded categories: Verified, Attention Required, Not Found or Disposed. Explanations for these categories begins on <u>page</u> <u>6</u>.

2 Not Scanned – these chemicals are the remaining chemicals that need to be verified in EHS Assist with what is in the lab.

ve Filters							
t 90 Days	X Remove Unscanned	✓ Import (0 selected) Ve	erification Reports - PI: Test	, PI	▼	Options - Edi	t Instruc
Barcode/Inventory #	Chemical Tescription	Current PI Select All	Scanned PI T	Current Location	Scanned Location Y	Current Storage Location Select All	Sca
230712004 + Add	Chemical Inventory # Not Found		Last name, First Name		MRB III BIO/SCI : V3100		
V3100							
230309022 View / Edit	ETHER	Last name, First Name		MRB III BIO/SCI : V3100	MRB III BIO/SCI : V3100	Flammables	Flam
V3100							
230712001 View / Edit	MAGNESIUM	Last name, First Name		MRB III BIO/SCI : V3100		Flammable Cabinet	
230712003 View / Edit	phosphorous pentasulfide	Last name, First Name		MRB III BIO/SCI : V3100			
V3100A							
	Barcode/Inventory # ▼ 230712004 + Add V3100 230309022 View / Edit V3100 230712001 View / Edit 230712003 View / Edit V3100A	Barcode/Inventory # ▼ Chemical Description ▼ 230712004 + Add Chemical Inventory # Not Found V3100 230309022 View / Edit ETHER V3100 230712001 View / Edit MAGNESIUM 230712003 View / Edit phosphorous pentasulfide V3100A	Barcode/Inventory # ▼ Chemical ▼ Current PI Select All ▼ 230712004 ← Add Chemical Inventory # Not Found Chemical Inventory # Chemical Inventor	Barcode/Inventory # Chemical Description   Barcode/Inventory # Chemical Description   230712004 Add   Inventory # Not Found   230309022   View / Edit   ETHER   Last name, First Name     V3100     230712001   View / Edit   MAGNE SIUM   Last name, First Name     230712001   View / Edit   MAGNE SIUM   Last name, First Name     230712001   View / Edit   phosphorous pentasulfide   Last name, First Name     V3100	Barcode/Inventory # ▼ Chemical Description ▼ Current PI Select All ▼ Scanned PI ▼ Current Location Select All ■ Current Location ■ Current Location ■ Current Location ■ Current Location ■ Current ■ Current Location ■ Current	Barcode/Inventory #       Chemical Description       Current PI Select All       Scanned PI Select All       Current Location       Scanned Location       Select All         230712004 + Add       Chemical Inventory # Not Found       Chemical Inventory # Not Found       Image: Chemical Inventory # Not Found	Barcode/Inventory # Chemical Description       Current P       Scanned P       Current Location       Scanned Location       Current Storage Location         Barcode/Inventory # Chemical Description       Select All       Current Location       Scanned Location       Select All         230712004       +Add       Chemical Inventory # Not       Imventory # Not       Last name, First Name       Imventory # Not       MRB III BIO/SCI : V3100       MRB III BIO/SCI : V3100         230712004       +Add       ETHER       Last name, First Name       MRB III BIO/SCI : V3100       Flammables         Select All         230712001       Vew / Edt       ETHER       Last name, First Name       MRB III BIO/SCI : V3100       Flammables         Select All         Select All         V3100       Select All       MRB III BIO/SCI : V3100       Flammables         Select All         Select All         Select All         Select All         Inventory # Not         Select All         Select All         Select All         Select All         Select All         Select All <td< td=""></td<>

# How to Scan a Lab's Inventory with a Barcode Scanner

1 Click the Scan button.

5

- The Scan Inventory window appears.
- 3 Check the **PI Name** for accuracy especially if you have access to more than one PI or lab.
- 4 Select the **Location**\*\* that you are scanning inventory for.
  - Select the **Storage Location** from the dropdown or you may also type directly in the field.
- 6 **Sub-Storage Location** this field is optional but is helpful to record locations like shelf or flammable cabinet locations, for example.
  - The **Barcode/Inventory #** field will then appear to begin adding to your scanned inventory.
- 8 Each scan populates immediately in the **Scanned** section in the background of this page. Continue scanning until finished with the room and/or storage location. Click Close to finish.

NOT SCANNED	0 VET 50 0 ATTENTION REQUIRED 0 NOT FOUND 0
S Delete Scan ▼ Remove	Filters Scan Remove Unscanned - Import (0 selected) Verification Report
Import Ba Select All #	rcode/I       The mical Description     The mical Description
Scan Inventory	×
	Storage Location Required Batch Scan Mode
PI	Test, PI 3 •
Location	MRB III BIO/SCI:V3100 4
Storage Location	Flammables 5
Sub-Storage Location	I 6 -
Barcode/Inventory #	7
Close 8	

\*\*Contact <u>ehsa@vanderbilt.edu</u> to request the addition of a location to your lab.

### How to Manually Enter a Lab's Inventory without a Barcode Scanner

Click the Scan button. TRemove Filters III Scan Delete Scan The Scan Inventory window appears. Check the PI Name for accuracy especially if you have Import Barcode/I... Select All Chemical Description access to more than one PI or lab. Scan Inventory Select the Location\*\* that you are verifying inventory Storage Location Required 3 PI Test. PI Select the **Storage Location** from the dropdown or you may also type directly in the field. 4 MRB III BIO/SCI:V3100 Location **Sub-Storage Location** – this field is optional but is helpful to record locations like shelf or flammable 5 Storage Location Flammables cabinet locations, for example. 6 Sub-Storage Location The Barcode/Inventory # field will then appear to



\*\*Contact ehsa@vanderbilt.edu to request the addition of a location to your lab.

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4

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for.

begin adding to your verified inventory.

Type in the barcode number and press Enter for each

room and/or storage location. Click Close to finish.

item. Continue typing in each item until finished with the

### Scanned Inventory Categories and Next Steps

The counter at the top of the page tracks the scanning process.

- 1 Not Scanned Items remaining to be scanned in EHSA. Details can be found on page 12.
- 2 Verified All information correct in the system and no further action is required.
- 3 Attention Required The PI, room, or storage location does not match in EHS Assist. Reconciliation instructions begin on page 9.
- 4

Not Found – The Barcode/Inventory# was not found in EHS Assist. Click the +Add button below the barcode to add it to the inventory. See page 10 for more info.



	Inventory / Chemical Inventory Verification											
	NOT SCAN	NED 2 VERIFIED	<b>1</b> ATTE	NTION REQUIRED 2	NOT FOUND 2	DISPOSED 0						
Import Select All	Barcode/I <b>Y</b>	Chemical Description	Current PI Select All	▼ Scanned PI ▼ Select All	Current Location	Scanned Location						
	230713000 View / Edit	1-Tetradecylamine	Test, PI		MRB III BIO/SCI : V3100							
	230309022 View / Edit	ETHER	Test, PI	Test, PI	MRB III BIO/SCI : V3100	MRB III BIO/SCI : V3100						
	230712001 View / Edit	MAGNESIUM	Test, PI	Test, PI	MRB III BIO/SCI : V3100	MRB III BIO/SCI : V3100						
	230712004 + Add	Chemical Inventory # Not Found	☑ 4	Test, Pl		MRB III BIO/SCI : V3100						
tem Disposed Reactivate	230712099 View / Edit	METHYL BLUE	Test, PI 5	Test, Pl	MRB III BIO/SCI : V3100	MRB III BIO/SCI : V3100						

### **Reconciling Scans – Attention Required**

#### **Attention Required (Yellow Highlight)**

These items may belong to a different PI in EHS Assist or the scanned location/storage location did not match with the location currently saved for the inventory item in the system.

In the example to the right, the **Current Storage Location** was in the **Flammable Cabinet**, but the inventory item is currently stored in **Flammables** in EHS Assist.

2 To apply the change, click the box in the **Scanned Storage Location** column to update the inventory's location to **Flammables** when the scans are imported.



### Reconciling Scans – Not Found

#### **Not Found (Blue Highlight)**

The scanned barcode did not find a match in EHS Assist. The item might need to be entered into the system <u>OR</u> the scanner did not read the barcode properly.

- To delete a bad scan, check the box (or multiple boxes if there are multiple bad scans).
- 2 Click the Scan button.
- 3 If the scan is valid and the inventory item should be added to EHSA, click the +Add button.
- 4 A window will appear to add the missing information for the inventory item.

For more information on adding chemical inventory items, please review the <u>Chemical Inventory</u> <u>Guide</u>.

	Import     Barcode/I     Y       Select All     #   Chemical Description       Y
<b>4</b> 5	Scanned
	No Location
	1 Chemical Inventory # Not Found
eleo	Ct Chemical Solution Solution Catalog
•	Search By Chemical Description Search Search Show PI's Personal Catalog Options -
Ļ	Primary Name X   Chemical Description X

### **Reconciling Scans – Disposed**

#### **Disposed (Gray Highlight, Red Text)**

These are the items currently marked as disposed in the Chemical Inventory.

- To reactivate the scanned items that are currently marked as **Disposed** in EHS Assist click on the *Reactivate* button.
- 2 A confirmation window appears.
- 3 Click Yes to reactivate the chemical in the inventory.
- 4 Click OK to return to the Chemical Inventory Verification page.

	230309022 View / Edit	ETHER	Test, PI
	230712001 View / Edit	MAGNESIUM	Test, PI
Item Disposed Reactivate	230712099 View / Edit	METHYL BLUE	Test, PI

	Reactivate Inventory? 2	×	
	Would you like to reactivate this record?		
	Inventory #: 230712099		
	Description: METHYL BLUE		
		No Yes	3
Che	emical Inventory Successfully Reactivated		×

## Reconciling Scans – Not Scanned

#### **Not Scanned**

If there are inventory items remaining in the **Not Scanned** section after scanning has been completed in each room, that means there are inventory records in EHS Assist that no longer have a physical inventory match. These items most likely have been disposed of and their status in EHS Assist needs to be updated.

- To remove the remaining unscanned items, click the\* Remove Unscannedbutton.
- 2 Check the items you would like to mark as Disposed.
- 3 Select the **Reason for Removal**.
  - Click Remove to finish.

*If you find the disposed chemical in the future, you can reactivate the inventory item in EHS Assist.* 

		🗵 De	lete Scan	<b>▼</b> Ren	nove Filters	🛄 Sca	1	× Remove Un	scanned	•	Import (0 selected)	Verification Rep
	Test, PI				•	Not Scanned in the Last 90			90	Days		
d S			Impo Select	ort All	Barcode/I #	<b>T</b>	Chem	ical Descriptio	n		Curren Selec	nt PI ▼ t All
ry of	4	Not	Scanned									
		▲ MRB III BIO/SCI : V3100										
he					23071300 View / Edit	14	1-Tetr	adecylamine			Test, PI	
	Select For Barcode/I Y Removal # Chemical Description			otion	Current PI     ▼     Scanned PI     ▼       Select All     Select All     Select All			Current Sele				
									Remove	e Unscan	ned Items	×
2	V3100	0	230713004 View / Edit	1	-Tetradecylamin	e		Test, PI	Items Reaso	selected fo	or removal: <b>1</b> moval	1
L									3 Use	ou sure yo tory items	ou want to mark the sel s as Removed?	ected
								4	Remov	eCa	ncel Select All	

### **Completing the Verification Process**

When ready to complete the verification process:

Check the chemical records in the **Import** column on the left.

2 Click the Import (# selected) button at the top of the page.

Multiple imports can be performed during the reconciliation process, or all the inventory can be imported at once. Choose the most convenient option.

NOT SCANNED 1 VERIFIED 2 ATTENTION REQUIRED 1 NO									
⊘ Delete Scan ▼ Remove Filters     ∭ Scan ★ Remove Unscanned 2 Import (3 selected)									
Test, PI		• Not Sc	anned in the Last	90	Days				
Impo Select	ort Barcode/I. All #	<b>Y</b> Chemica	I Description	T	Currer Selec				
Scanned									
▲ MRB III B	IO/SCI : V3100								
	230309022 View / Edit	2 ETHER		т	est, Pl				
1 🔽	23071200 View / Edit	1 MAGNES	SIUM	Т	est, Pl				
	230712099 View / Edit	9 METHYL	. BLUE	Т	est, PI				

### EHS Assist – Additional Info

Find additional EHS Assist guides here:

https://www.vanderbilt.edu/ehs/ehsassist

Questions, concerns or suggestions? Contact the EHS Assist Administrator - ehsa@vanderbilt.edu

Contact the Chemical Safety Team with any questions about chemical inventories or chemical safety at <a href="mailto:chemicalsafety@vanderbilt.edu">chemicalsafety@vanderbilt.edu</a>



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